

No. L009/2024

June 18, 2024

Subject: Report on Information and Progress Report regarding the Company's Securities Marked CF sign via Public Presentation No. 1

**To: President
The Stock Exchange of Thailand**

On 14 June 2024, Laguna Resorts & Hotels Public Company Limited (the "Company") conducted the Public Presentation No. 1 to provide information to the shareholders, investors and concerned parties regarding the Company's securities being marked CF (Caution – Free Float) sign. The CF sign has been posted on the Company's securities based on the information from the Company's book closing dated 8 March 2024 showing the Company's free float at 12.16%, which is less than the required threshold set by the Stock Exchange of Thailand (SET). According to SET's free float requirement, a listed company must have no less than 150 minority shareholders, who collectively hold no less than 15% of the company's paid-up capital. The Company would like to summarize the Public Presentation No. 1 as follows:

Exploring and Reviewing Potential Alternatives

The Company is currently evaluating potential alternatives by taking into account the impact on and interest of stakeholders. The Company will engage advisor(s) for further analysis on the alternatives and discuss with the major shareholders (if applicable) in order to find an appropriate solution for the non-compliance of SET's free float requirement that is legally feasible and commercially acceptable for all parties concerned.

Action and Timeline for resolving the problem

The Company acts and will report on progress in accordance with the timeline set by the SET with regard to the CF sign. Currently, the Company is studying on certain potential alternatives to rectify the non-compliance with the SET's free float requirements, and will continuously provide progress report to the shareholders, investors and relevant stakeholders.

However, the CF sign posting does not impact the Company's business operations, operating results or financial position.

Please be informed accordingly.

Sincerely yours,

(Mr. Chatchai Chordokrak)

SAVP – Head of Finance and Corporate Affairs

